

No: 87 / 2018 / CV / NLG

HC MC, July 9th 2018

**INFORMATION DISCLOSURE
ISSUANCE OF SHARES UNDER EMPLOYEE SHARES GRANTING PROGRAM**

I. Introduction of issuer

1. Issuer: Nam Long Investment Corporation
2. Business name: Nam Long Investment Corporation
3. Headquarter: 6 Nguyen Khac Vien, Tan Phu Ward, District 7, HCMC
Tel: (08) 54 16 17 18 Fax: (08) 54 17 18 19
4. Security code (if any): NLG
5. Charter capital: VND 2,098,959,470,000
Bank account at: Vietnam Technological and Commercial Joint Stock Bank – Phu My Hung
Account number: 102 208 522 90011
6. Legal certificate of business operation
 - Enterprise Business Certificate No. 0301438936 issued by Ho Chi Minh City Department of Planning and Investment dated on 27th December 2005 and the 17th amendment dated 17th May 2018.
 - Key business line: Trading in real estate, land use rights of the owners or users or tenants. Details: Housing business (building and repairing houses for sale or lease). Investment in construction and infrastructure of industrial zones, high-tech zone. Investment in construction, business, management, exploitation and rental buildings: office buildings, supermarkets, schools, swimming pools, hotels, restaurants, golf courses, sports areas, resorts vacation (not operating at the head office).
Code: 6810
 - Main products/ services:
 - Development of clean land bank and urban technical infrastructure;
 - Housing development ;
 - Development of social infrastructures, offices, service departments and resorts
- Total business capital: VND 3,722,748,115,755 (based on Owners' equity stated in Audited Consolidated Financial Statement as of 31/12/2017)

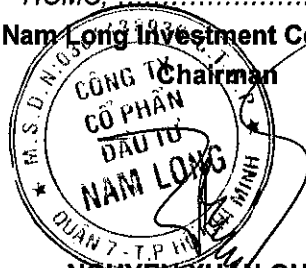
II. Purpose of issuance: Shares issuance is to grant employees under Employee Shares Granting (Long-term incentive program for senior managers – ESG)

III. Shares issuance plan according to Employee Shares Granting program (Long-term incentive program for senior managers – ESG)

- Security name: Nam Long Investment Corporation (NLG)
- Share type: Common share
- Par value: VND10,000
- Total issued shares: 209,895,947 shares
- Total outstanding shares: 209,895,947 shares
- Treasury shares: 9,544,956 shares (owned by its subsidiary)
- Expected number of issued shares: 1,680,616 shares
- Total amount of par value: VND 16,806,160,000
- Issuing rate (*expected number of new shares/ Total outstanding shares*): 0.8%
- Source of capital (in case of issuing ESG shares): from Bonus and welfare fund based on Statement of changes in bonus and welfare fund of Nam Long Investment Corporation, issued on 30/05/2018, after Annual General Shareholders' Meeting 2018 approved to extract the bonus and welfare fund. Amount extracted from Bonus and welfare fund is VND 16,806,160,000.
- Restriction on shares transferring (if any): ESG shares are freely transferable.
- Expected date of issuing: no later than 30/08/2018



HCMC.....2018
Nam Long Investment Corporation



NGUYEN XUAN QUANG

